

CLIENT INFORMATION SHARING

PART I: Assignment

I (we) hereby authorize _____, Registered Representative, to contact & share information regarding my accounts with American Investors Company with the following individuals:

1.) Name: _____	Relationship: _____		
<input type="checkbox"/> Professional	<input type="checkbox"/> Heir	<input type="checkbox"/> Successor/Executor	<input type="checkbox"/> Other _____
Address: _____			
Phone: _____			
Provide this individual with duplicate copies of account statements?		<input type="checkbox"/> Yes	<input type="checkbox"/> No
Provide this individual with duplicate copies of trade confirmations?		<input type="checkbox"/> Yes	<input type="checkbox"/> No
2.) Name: _____	Relationship: _____		
<input type="checkbox"/> Professional	<input type="checkbox"/> Heir	<input type="checkbox"/> Successor/Executor	<input type="checkbox"/> Other _____
Address: _____			
Phone: _____			
Provide this individual with duplicate copies of account statements?		<input type="checkbox"/> Yes	<input type="checkbox"/> No
Provide this individual with duplicate copies of trade confirmations?		<input type="checkbox"/> Yes	<input type="checkbox"/> No
3.) Name: _____	Relationship: _____		
<input type="checkbox"/> Professional	<input type="checkbox"/> Heir	<input type="checkbox"/> Successor/Executor	<input type="checkbox"/> Other _____
Address: _____			
Phone: _____			
Provide this individual with duplicate copies of account statements?		<input type="checkbox"/> Yes	<input type="checkbox"/> No
Provide this individual with duplicate copies of trade confirmations?		<input type="checkbox"/> Yes	<input type="checkbox"/> No

PART II: Termination

I (we) hereby terminate authorization for _____, my Registered Representative, to contact & share information regarding my accounts with American Investors Company with the following individuals:

1.) Name: _____	Relationship: _____
2.) Name: _____	Relationship: _____
3.) Name: _____	Relationship: _____

DATED: _____

[Client Signature]

[Client Signature]

[Print Name]

[Print Name]