Social Security Number
Account Number

Premiere Select® IRA Contributions by Electronic Funds Transfer (EFT)

This form will enable you to make IRA contributions electronically by transferring money from your bank account to your Premiere Select Traditional IRA or Roth IRA (herein referred to as your "Premiere Select IRA"). Contributions made via EFT are **Current Year Contributions**. All contributions will be made to your Premiere Select IRA core account investment vehicle ("core account"). You may also move money from the core account to any existing mutual fund(s) that you have in your Premiere Select IRA by completing Section 4 of this form. Please call your investment representative with any questions. This service is not available for Premiere Select SEP-IRAs, SIMPLE IRAs, IRA Beneficiary Distribution Accounts, Roth IRA Beneficiary Distribution Accounts, Retirement Plan accounts, or Retirement Plan Beneficiary Distribution Accounts. Please complete a separate form for each IRA to which you would like to make EFT contributions.

Please return this form to your investment representative.

January of the following calendar year.

1	Customer Information						
	Print your name as it appears on your Premiere Select IRA statement or Application.						
	Name (First, Middle Initial, Last)						
	Home Phone Work Phone						
2	Bank Information						
	Attach a voided check or complete the following information. Passbook savings accounts are not eligible. A common name must appear on both your bank account and your Premiere Select IRA.						
	Bank Name Name on your Bank Account						
	Bank ABA/Routing Number (Call your bank if you are unsure)						
	Bank Account Number						
	Account Type (check one) Checking Savings NOW/MMDA						
3	ontribution Information						
	I hereby direct that \$ be transferred from my bank account designated above for each contribution period, as specified below and contributed to my Premiere Select IRA as indicated above, to my core money market mutual fund, as a current year contributions to all IRAs, including Traditional IRAs and Roth IRAs, cannot exceed the annual contribution limit* or 100% of compensation, whichever is less.) Contributions will not be permitted more often than once per month, but must be made at least twice a year. You must wait 7 days for the first EFT contribution to be activated. The day specified below will default to the next business day if it falls on a holiday or weekend.						
	Frequency of contribution						
	Monthly on the day of every month beginning (month-year).						
	Quarterly on the day of every third month beginning day of every third month beginning (month-year).						
	Semi-annually on the day of every sixth month beginning (month-year).						
	I understand this amount will be contributed to my Premiere Select IRA core account as a current year contribution and will remain in the core account unless a Periodic Investment Plan is specified in Section 4 or some other trade is placed.						
	* Please refer to the Premiere Select IRA Contribution Guide and consult with your investment representative to find the applicable maximum annual contribution limit and compute your periodic contribution amount. You are responsible for tracking your contributions for all IRAs to which you are contributing, and if you exceed the maximum IRA contribution limit, you may incur a penalty. If an IRA contribution is made by any means in addition to an EFT contribution, it will count towards your annual contribution limit and the systematic transfer of funds from the bank account listed in Section 2 may be suspended for the remaining calendar year. If your periodic EFT contributions are suspended prior to year end, the EFT will automatically resume in						

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to the following existing mutual fund positions hel exceed the amount available in your core money ment representative for additional information. Mo	market mutual fund). There may be a fee	t specified below can associated with each	not excee n transact	ed 100%; dollar amount ca ion; please contact your in
Fund Name	Fund Symbol	Percent	OR	Dollar Amount
1			\$	
2		 %	\$	
			,	
3]	\$	
4			\$	
Monthly on the day of every month OR Quarterly on the day of every third OR	month beginning	(month-year). (month-year).		
Semi-annually on the Lay of every s Authorization	sixth month beginning 🔲 🔲 🔲	」L□□□ (month-ye	ear).	
I hereby authorize and request National Financial S to be invested by me by initiating debit entries to such debit entries initiated by NFS, or its agents, above as a current year contribution, without resporatify any instructions given pursuant to this authoricost, expense, or claim for acting upon this authorinotification received by NFS, or its agents, or my B such notification and a reasonable time to act on its contribution.	my account indicated in the bank named or my Broker/Dealer to such account and nsibility for the correctness thereof or the cation and agree that neither NFS, nor its prization. It is understood that this author	above (Bank). I authod to credit such amou existence of any furtho agents, nor my Broker ization may be termi	orize and i unt to my er authori r/Dealer v nated by	request the Bank to accep r Premiere Select IRA indic zation relating thereto. I he vill be liable for any loss, lia me (us) at any time by w
IRA Owner/Authorized Signator				Date

Social Security Number