

Account Number

Premiere Select®

Retirement Plan Beneficiary Designation

Use this form to add or change the beneficiaries ("beneficiary") for your Premiere Select Retirement Plan account. Do NOT use for Premiere Select IRAs and nonretirement accounts.

Type on screen or fill in using CAPITAL letters and black ink. If you need more room for information or signatures, use a copy of the relevant page and ensure that your account number, signature and date are included.

Helpful to Know

- Be sure this form includes ALL beneficiaries you want on the account. Leaving a section blank will result in the removal of any previously identified beneficiary(ies) from this account.
- If you have more than one Retirement Plan account, you must complete a separate form for each of those accounts.
- If you are married, and you designate anyone other than your spouse as beneficiary, you must provide a notarized signature of your spouse in Section 4.

1. Account Owner

First Name	M.I.	Last Name
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2. Beneficiary Designation

Primary Beneficiaries The primary beneficiaries will receive payment of any assets that are in this account upon your death.

For each beneficiary listing, check one and provide all required information.

Electing "per stirpes" indicates that if the specified beneficiary(ies) predeceases you, his or her share of the account will pass through to his or her descendants.

Share percentage total must equal 100%. Must be in percentages; do not use dollar amounts.

<input type="checkbox"/> Spouse <input type="checkbox"/> Non-Spouse <input type="checkbox"/> Trust <input type="checkbox"/> Other Entity	Beneficiary/Trust Name/Entity/ or "Estate"			<input type="checkbox"/> per stirpes
	Social Security/Taxpayer ID Number <input type="checkbox"/> SSN <input type="checkbox"/> TIN	Date of Birth or Trust MM DD YYYY	Share Percentage . %	
<input type="checkbox"/> Spouse <input type="checkbox"/> Non-Spouse <input type="checkbox"/> Trust <input type="checkbox"/> Other Entity	Beneficiary/Trust Name/Entity/ or "Estate"			<input type="checkbox"/> per stirpes
	Social Security/Taxpayer ID Number <input type="checkbox"/> SSN <input type="checkbox"/> TIN	Date of Birth or Trust MM DD YYYY	Share Percentage . %	
<input type="checkbox"/> Spouse <input type="checkbox"/> Non-Spouse <input type="checkbox"/> Trust <input type="checkbox"/> Other Entity	Beneficiary/Trust Name/Entity/ or "Estate"			<input type="checkbox"/> per stirpes
	Social Security/Taxpayer ID Number <input type="checkbox"/> SSN <input type="checkbox"/> TIN	Date of Birth or Trust MM DD YYYY	Share Percentage . %	

Total Share Percentage from this sheet plus any additional sheets must total 100% in the Grand Total field.

Total Share Percentage this sheet	GRAND TOTAL
. %	. %

continued on next page



2. Beneficiary Designation *continued*

Contingent Beneficiaries *Contingent beneficiaries will receive payment of any assets that are in this account upon your death if no primary beneficiaries survive you.*

The contingent beneficiaries listed here cannot be the same as those listed above in the primary beneficiary section.

<input type="checkbox"/> Spouse	Beneficiary/Trust Name/Entity/ or "Estate"			<input type="checkbox"/> per stirpes
<input type="checkbox"/> Non-Spouse	Social Security/Taxpayer ID Number	<input type="checkbox"/> SSN	Date of Birth or Trust MM DD YYYY	Share Percentage
<input type="checkbox"/> Trust		<input type="checkbox"/> TIN		. %
<input type="checkbox"/> Other Entity				

Any attachments for additional beneficiaries must include your account number, your signature, and must be dated.

<input type="checkbox"/> Spouse	Beneficiary/Trust Name/Entity/ or "Estate"			<input type="checkbox"/> per stirpes
<input type="checkbox"/> Non-Spouse	Social Security/Taxpayer ID Number	<input type="checkbox"/> SSN	Date of Birth or Trust MM DD YYYY	Share Percentage
<input type="checkbox"/> Trust		<input type="checkbox"/> TIN		. %
<input type="checkbox"/> Other Entity				

Share percentage total must equal 100%. Must be in percentages; do not use dollar amounts.

<input type="checkbox"/> Spouse	Beneficiary/Trust Name/Entity/ or "Estate"			<input type="checkbox"/> per stirpes
<input type="checkbox"/> Non-Spouse	Social Security/Taxpayer ID Number	<input type="checkbox"/> SSN	Date of Birth or Trust MM DD YYYY	Share Percentage
<input type="checkbox"/> Trust		<input type="checkbox"/> TIN		. %
<input type="checkbox"/> Other Entity				

Total Share Percentage from this sheet plus any additional sheets must total 100% in the Grand Total field.

Total Share Percentage this sheet	GRAND TOTAL
. %	. %

3. Signature and Date *Form cannot be processed without signature and date.*

By signing this form, you:

- Hereby designate the person(s) named above as primary beneficiary(ies) to receive payment of the value of your Premiere Select® Retirement Plan account specified above upon your death.
- Agree that if your account contains community property and you do not designate your spouse as your primary beneficiary for at least 50% of the value of your account, you may want to consult with your attorney or tax advisor to determine the impact of community property laws on your beneficiary designation.
- Acknowledge that, if you are married and you designate anyone other than your spouse as beneficiary, your designation cannot be accepted without your spouse's notarized signature.
- Acknowledge that upon transfer of assets to multiple beneficiaries, all residual income paid to your account and any fractional shares that cannot be divided equally among the beneficiaries will be systematically allocated to the beneficiary receiving the largest share proportion of the account assets. If the account is transferred evenly, or at different intervals, the income and/or fractional shares will be systematically allocated to the last beneficiary paid.
- Acknowledge and agree that the beneficiary rules of succession and related terms of the Premiere Select Retirement Plan and Trust Document will apply to any transfers or distributions from the indicated accounts following your death.
- Acknowledge that, by electing "per stirpes," and that beneficiary does not survive the account owner, but leaves surviving descendants, any share otherwise payable to that beneficiary shall instead be paid to that beneficiary's surviving descendants by right of representation.
- Acknowledge that "per stirpes" creates a category of beneficiaries (for example, the children of a beneficiary), and therefore may end up including individuals not yet born or adopted.
- Acknowledge that National Financial Services LLC ("NFS"), agent for Fidelity Management Trust Company ("FMTC"), Trustee, and their affiliates, successors and employees, have no obligation to locate or notify any beneficiary or to independently verify any information submitted by any person claiming an interest in your account.
- Acknowledge that if you do not properly name a beneficiary, or no beneficiary survives you, the account will be distributed or transferred, in accordance with the rules of succession in the Premiere Select Retirement Plan and Trust Document.
- Understand if you change your beneficiary designation at any time during the year, it is your responsibility to instruct NFS, in a letter of instruction, of the impact of any such changes to any previously requested required minimum distribution ("RMD") calculations and that your RMD amount may increase or decrease. If you fail to do so, subsequent distributions in your payout plan may not satisfy your RMD requirements. (Consult with your tax advisor to determine how a beneficiary change may affect your RMD amount.)
- Agree that this beneficiary designation is effective when it is received and accepted by NFS, agent for FMTC, Trustee (or its successor), and remains in effect until another form with a later date is received and accepted.
- Understand this beneficiary designation applies to the Premiere Select Retirement Plan account, indicated above, and shall replace all previous designation(s) you have made for this account.

Either the Account Owner or an Authorized Signatory must print name, sign, and date.

Print Account Owner Name <i>First, M.I., Last</i>		OR	Print Authorized Signatory Name <i>First, M.I., Last</i>	
Account Owner Signature	Date MM - DD - YYYY		Authorized Signatory Signature	Date MM - DD - YYYY
SIGN ▶	▶	SIGN ▶	▶	

4. Spousal Consent

In this section, "you" refers to the spouse of the Retirement Plan account owner.

By signing below, you consent to the designation of the primary beneficiaries listed above and understand that this allows these beneficiaries to be paid amounts otherwise payable to you.

Print Spouse's Name <i>First, M.I., Last</i>	
Spouse's Signature	Date <i>MM - DD - YYYY</i>
SIGN ▶	▶

Statement of Notary Public *In this section, "You" and "you" refer to the Notary Public.*

You certify that the individual signing above appeared before you on the date indicated below, that they are known to you to be the individual they claim to be, and that they represented to you that they made the certifications above their signature of their own free will.

State	County	Identification
Print Notary Name		Commission Expires <i>MM - DD - YYYY</i>
Notary Signature		Date <i>MM - DD - YYYY</i>
SIGN ▶		▶

▶ NOTARY SEAL / STAMP ▶

Important Information Regarding Complex/Customized Beneficiary Designations

Subject to the requirements outlined below, if you wish to make a beneficiary designation for your Premiere Select Retirement Plan account that is more complex than what can be provided on this form, you may attach a customized beneficiary designation to this form. Consult with your attorney and/or tax advisor for assistance in determining a customized beneficiary designation that is appropriate for you. To be eligible to make a customized beneficiary designation, you must have at least \$100,000 in assets at NFS (includes retirement and nonretirement brokerage and mutual fund assets at NFS). When considering eligibility, your accounts and your spouse's accounts can be combined for the purpose of meeting the minimum balance requirement.

- The beneficiary designation must include: (1) your name, (2) your account number, and (3) your dated signature.
- The beneficiary designation must include each beneficiary's: (1) name, (2) date of birth/trust OR Social Security/Tax Identification Number, (3) relationship (spouse, non-spouse individual, trust, or other entity), and (4) percentage of the assets to receive upon your death.
- The beneficiary designation must clearly state who/what entity will provide NFS with clarifying directions if questions arise regarding the identity of and/or the percentage (or amounts) of assets each beneficiary is entitled to upon your death.
- The beneficiary designation must contain language indemnifying and holding harmless FMTC and NFS (and their affiliates, successors and employees) from any loss or liability arising from the distribution of assets pursuant to the designation.
- If you request and receive approval for a customized beneficiary designation, you are responsible for calculating your RMD each year if the RMD calculation is based on joint life expectancy.