

Standing Payment Instructions Nonretirement

Use this form to establish, change, or delete standing Bank Wire, Electronic Funds Transfer ("EFT"), Journal and/or Check Disbursement instructions on your brokerage account. Do NOT use this form for Premiere Select[®] Retirement Accounts. Type on screen or fill in using CAPITAL letters and black ink. If you need more room for information or signatures, use a copy of the relevant page.

1. Account Owner(s)

F	irst Name	M.I.	Last Name					
L								
A	Additional Owner, Company or Trust Name if applicable							

2. Bank Standing Instructions

Bank Standing Instructions allow you to move money between your brokerage account and a bank account via Bank Wire (processed via the Federal Reserve System), or EFT (processed via the Automated Clearing House "ACH"). **Bank Wire:** Once Bank Wire standing instructions are established and approved, they are active immediately. Your Broker/ Dealer and/or your bank may charge a fee for Bank Wire. **EFT:** EFT may take 4–5 business days to become active. Business days are Monday through Friday. Bank and New York Stock Exchange holidays are not included.

	Bank #1					
Check one. ►	 Establish new instructions Change existing instructions Delete existing instructions 	Line Number		If you have multiple instructions established and are changing or deleting an existing instruction, include the line number. Obtain the line number from your investment representative.		
Check one. 🕨	Bank Wire EFT					
Check one. ►	Check one. Ist Party The name(s) on the bank account and the brokerage account is (are) the same. Since the name(s) on both accounts is (are) different.					
Check one. ►	CheckingSavings					
Obtain the correct routing number from the bank or attach a voided check.	Bank Routing Number	Bank Name				
Different routing numbers may be used for Bank Wires and EFT transactions.	Bank Account Number final destination		Owner(s) Name(s	s) Exactly as on Bank Account <i>3rd party only</i>		
	For Bank Wires Only Transactions	s may be routed through a	different intermed	diary bank.		
Use to provide an ► additional message to receiving bank.	Details					
Use for wiring through an ► intermediary bank.	Further Credit Account Number		Further Credit Name			
REQUIRED if the ► bank account is OUTSIDE the U.S.	SWIFT Code	Des	tination Country			

It is your responsibility to ensure that the bank account outside the U.S. can accept U.S. dollars.

2. Bank Standing Instructions continued

	Bank #2			
Check one. ▶	 Establish new instructions Change existing instructions Delete existing instructions 	Line Number		If you have multiple instructions established and are changing or deleting an existing instruction, include the line number. Obtain the line number from your investment representative.
Check one. ►	🗌 Bank Wire 🗌 EFT			
Check one. ►	☐ 1st Party The name(s) on th ☐ 3rd Party The name(s) on b		-	is (are) the same.
Check one. ►	CheckingSavings			
Obtain the correct routing number from the bank or attach a voided check. Different routing numbers may be used for Bank Wires and EFT transactions.	Bank Routing Number Bank Account Number final destination For Bank Wires Only	Bank Name	Owner(s) Name('s) Exactly as on Bank Account <i>3rd party only</i>
Use to provide an ► additional message to receiving bank.	Details			
Use for wiring through an ► intermediary bank.	Further Credit Account Number		Further Credit Name	
REQUIRED if the ► bank account is OUTSIDE the U.S.	SWIFT Code	Dest	ination Country	

It is your responsibility to ensure that the bank account outside the U.S. can accept U.S. dollars.

3. Journal Standing Instructions

Journal Standing Instructions allow you to transfer cash or securities from the brokerage account number provided at the top of this form to another brokerage account ("to account") provided below.

Certain journals and transfers are not permissible from brokerage accounts to other brokerage accounts or retirement accounts.

Consult with your investment representative for further information.

Establish Instructions Provide the "to account" numbers that you wish to establish:

Account Number		
Account Number		

Account Nu	ımber			
			_	
Account Nu	ımber			

Delete Instructions Provide the "to account" numbers that you wish to delete:

Account Number				
		ī.		
Account Number				

Account Number								
		ī.	I.					
			_			_		
Account	Number							
		1	1		1			

4. Check Disbursement Standing Instructions

	Check Disbursement Standing Ir address on record or to an alterna Payee #1	nstructions allow you to reques ate payee and/or alternate addr	st that a check l ress listed belo	oe paid a w.	and mailed to the name(s) and
Check one.	 Establish new instructions Change existing instructions Delete existing instructions 	Line Number		establish deleting include t	ave multiple instructions ned and are changing or an existing instruction, the line number. Obtain the ber from your investment ntative.
Check one.		on the account and sent to mai nd Check Stub Information field to an alternate payee and/or ac	iling address of ds can be modit	, record.	
Avoid any account number or SSN that compromises a customer's identity. If needed, use the Memo and Check Stub Information fields.	Payee Attention <i>maximum 32 charact</i> Attn: Address	ters total including "Attn:"	Care of maximum C/O	n 32 charact	ters total including "C/O"
	City		State/Provinc	ce	Zip/Postal Code
Information provided in the Memo field will print ► on the check but will not appear visible in the window of the envelope.	Check Stub Information maxim				
Check one.	Payee #2 Establish new instructions Change existing instructions Delete existing instructions	Line Number		establish deleting include t	ave multiple instructions ned and are changing or an existing instruction, the line number. Obtain the ber from your investment ntative
Check one.		on the account and sent to mai nd Check Stub Information field to an alternate payee and/or ac	iling address of ds can be modit	f record.	
Avoid any account number or SSN that compromises a customer's	Payee				
identity. If needed, use the Memo and Check Stub Information fields.	Attention <i>maximum 32 charact</i> Attn: Address	ters total including "Attn:"	Care of maximun C/O	um 32 characters total including "C/O"	
	City		State/Provinc	ce	Zip/Postal Code
Information provided in the Memo field will print ► on the check but will not appear visible in the window of the envelope.	Memo maximum 30 characters Check Stub Information maxim				

5. Signatures and Dates Form cannot be processed without signatures and dates.

By signing below, you:

- Authorize National Financial Services LLC ("NFS") to act upon your and/or your Broker/Dealer's requests to disburse funds or transfer cash or securities from your brokerage account to the designated bank or other brokerage accounts above in accordance with the instructions given by you and/or your Broker/Dealer to NFS without first confirming those instructions with you directly.
- Understand and agree that NFS will not be liable for any loss, cost, or expense so long as NFS transmits the redemption proceeds to the bank account identified above or transfers cash or securities to another brokerage account maintained at your

Broker/Dealer. NFS reserves the right, but has no obligation, to confirm your Broker/ Dealer's instructions with you prior to acting on such instructions.

- Further certify and agree that the above directions and authorizations in this document will continue until your Broker/ Dealer and, if required, NFS receives the actual written notice of any change thereof.
- Further agree to indemnify and hold harmless NFS and its affiliates and their respective officers, directors, employees, and agents from and against any and all losses, claims, or financial obligations that may arise from any act or omission by you and/or your Broker/Dealer with respect to your account.
- Understand and agree that this form is your authorization and direction to your Broker/ Dealer and NFS to utilize these payment instructions when acting upon your request(s) to send a check disbursement or to move money from your brokerage account to a bank or other brokerage account(s) you designate above.
- Understand and agree that NFS cannot confirm the account registration at the receiving bank or financial institution.

All account owners (and authorized individuals) must sign and date in accordance with the signature requirements outlined in the account's supporting documents. For certain entities, such as trusts, estates, corporations, partnerships, or other organizations, identifying documentation is also required.

Print Account Owner Name First, M.I., Last		Print Authorized Signatory Name First, M.I., Last	
Account Owner Signature	Date MM - DD - YYYY	Authorized Signatory Signature	Date MM - DD - YYYY
SIGN		SIGN	
S		S	

National Financial Services LLC, Member NYSE, SIPC