

Product Type	Custodian/ Product Sponsor	Phone Number	E-Signature Allowed?	Exceptions/Notes
MF	American Funds	800/421-0180	YES	e-signatures not allowed on documents requiring a signature guarantee
MF	Amundi Pioneer	800/622-9876	NO	N/A
MF	Blackrock Funds	800/882-0052	YES	e-signatures not allowed on documents requiring a signature guarantee
MF	Calamos	800/823-7386	NO	N/A
MF	Calvert	800/368-2746	NO	N/A
MF	Columbia	800/322-2847	NO	N/A
MF	Davis Funds	800/440-0334	NO	
MF	Delaware Funds	800/523-1918	NO	
MF	DWS Investments	800/537-3863	NO	
MF	Eaton Vance	866/386-3537	NO	
MF	Fidelity Funds	800/522-7297	YES	
MF	Franklin/Templeton	800/524-4040	YES	e-signatures not allowed on documents requiring a signature guarantee
MF	Goldman Sachs	800/526-7384	NO	
MF	Guggenheim	800/820-0888	YES	e-signatures not allowed on documents requiring a signature guarantee
MF	Hartford Funds	888/843-7824	YES	e-signatures not allowed on documents requiring a signature guarantee
MF	ICON Funds	800/764-0442	NO	
MF	Invesco Funds	800/421-0807	YES	e-signatures not allowed on documents requiring a signature guarantee
MF	James Alpha Advisors	888/814-8180	NO	
MF	Lord Abbett	800/821-5129	YES	e-signatures not allowed on documents requiring a signature guarantee
MF	Nationwide Funds	800/330-3355	YES	e-signatures not allowed on documents requiring a signature guarantee

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MF	Nuveen Funds	800/752-8700	NO	N/A
MF	Pimco Funds	800/835-3401	NO	N/A
MF	Principal Funds	800/247-4123	YES	e-signatures not allowed on documents requiring a signature guarantee
MF	Putnam	888/478-8626	NO	N/A
MF	Salient	800/999-6809	YES	e-signatures not allowed on documents requiring a signature guarantee
MF	Transamerica Funds	800/851-7555	NO	N/A
MF	Virtus Funds	800/243-1574	NO	N/A
MF	VOYA	800/334-3444	NO	N/A
MF	Wells Fargo	888/877-9275	NO	N/A
DPP	ARCTRUST	973/249-0917	YES	e-signatures not allowed on documents requiring a signature guarantee, and for re-registrations.
DPP	Inland Real Estate	678/909-1116	YES	e-signatures not allowed on documents requiring a signature guarantee, and for reregistrations. A certificate of completion must be provided to product sponsor with the paperwork.
DPP	PASSCO	949/442-1000	YES	e-signatures not allowed on documents requiring a signature guarantee, and for reregistrations. A certificate of completion must be provided to product sponsor with the paperwork.
MISC	NFS	Contact Wes @ AIC 925/866-2882	YES	e-signatures are allowed with the exception of signature cards and forms that require notarization.