

American Investors Company
3rd Party Money Managers List
(with whom AIC has an active/advisory selling agreement)

Company	Dealer Services	Disclosure Statement/ Sls Literature	Sales & Marketing Support	Phone #	Inside/ Outside Whlsr.	Web Site
Aristotle Capital Management, LLC (formerly Reed, Conner & Birdwell)	877/478-4722	877/478-4722	Michelle Gosom	877/478-4722	IN/OUT	http://www.aristotlecap.com/
AssetMark	800/664-5345	800/664-5345	Marketing Dept.	800/664-5345	MKTG	http://www.assetmark.com/
BTS Asset Management	800/343-3040	800/343-3040	Marketing Dept.	800/343-3040	MKTG	http://www.btsmanagement.com/
City National Rochdale LLC (formerly Rochdale Investment)	800/585-9798 415/477-2544	800/585-9798	Marketing Dept.	800/245-9888	MKTG	http://www.cnr.com/
CMG Capital Mgmt. Group	610/989-9090 800/891-9092	800/891-9092	Marketing Dept.	800/891-9092	MKTG	http://www.cmgwealth.com/
CLS Investment Firm LLC (Acquired by Orion dba Brinker Capital Investments)	800/635-3427	800/635-3427	Marketing Dept.	800/635-3427 opt 1	MKTG	https://orion.com/wealth-management
ENVESTNET Asset Mgmt. (formerly PMC investment)	888/612-9300	888/612-9300	Phil Nicholou Brian Watson	925/283-4700 303/824-8151	IN OUT	http://www.envestnet.com/
First Affirmative Financial Network	719/478-7036	719/478-7036	Marketing Dept.	719/478-7036	MKTG	http://www.firstaffirmative.com/
Flexible Plan Investments	800/347-3539	800/347-3539 ask for sales	Loren Appold	800/347-3539 ext155	IN	http://www.flexibleplan.com/
Gemmer Asset Mgmt	925/933-3786	925/933-3786	Dave Gemmer	925/933-3786	IN/OUT	N/A
GE Private Asset Mgmt. (Acquired by Genworth Financial Wealth Mgmt. now Assetmark)	800/238-0810					http://www.assetmark.com/
Green Investment Mgmt (GIM)	800/950-8004	800/950-8004	Jackie Green	800/950-8004 x103	IN/OUT	http://www.gimlink.com/
Hanlon Investment Mgmt.	888/641-7100	888/641-7100	Marty Rising, Natl Sales Jean Barberio	602/315-2086 888-641-7100	OUT IN	http://www.hanloninvest.com/
ICON	800/828-4881	800/828-4881	Brian Rotter Grant Brewer	303/717-6835 800/828-4881 x 221	IN OUT	http://www.iconadvisors.com/
Kocen Financial	760/324-4015 888/889-7804	760/324-4015	Bryan Kocen	760/324-4015	IN/OUT	https://www.kfginc.com/
Lehman Livian Fridson Advisors	212/319-8903	212/319-8903	Rosa Roman	212/319-8903	IN?OUT	http://www.llfadvisors.com/
Loring Ward Advisors (Acquired by Buckingham Strategic Partners)	800/366-7266	800/366-7266	Marketing Dept.	800/366-7266	MKTG	https://buckinghamstrategicpartners.com/

American Investors Company

3rd Party Money Managers List

(with whom AIC has an active/advisory selling agreement)

[illegible]